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SoftMedx Healthcare Limited

京玖醫療健康有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

INSIDE INFORMATION PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by SoftMedx Healthcare Limited (the “Company”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company was informed by Multi Omniverse Group Limited (the “Vendor”), a controlling shareholder of the Company, that it has entered into a placing agreement (the “Placing Agreement”) dated 7 May 2026 with a placing agent on 7 May 2026 (after trading hours), pursuant to which the placing agent has agreed on a best effort basis to procure investors (the “Placees”) to purchase up to 445,000,000 shares (the “Placing Shares”) of the Company held by the Vendor at a placing price of HK\$0.11 per Placing Share (the “Placing”). The placing period shall commence from the date of the Placing Agreement and end on 15 May 2026 or such longer period as the Vendor and the placing agent may agree in writing.

Pursuant to the Placing Agreement, (i) the Placees and their ultimate beneficial owners shall be third parties independent of and not connected nor acting in concert with the Company or any of its connected persons (as defined in the Listing Rules and the Hong Kong Code on Takeovers and Mergers) and (ii) no Placee shall, whether individually or together with any party acting in concert with such Placee, hold 30% or more of the total issued shares of the Company immediately upon completion of the Placing.

As at the date of this announcement, the Placing Shares represent 20.8% of the issued shares of the Company. Upon completion of the Placing and assuming all of the Placing Shares are placed to the Placees, the Vendor shall hold 648,000,000 shares of the Company, representing 30.3% of the issued shares of the Company, and continue to be a controlling shareholder of the Company. The Company was also advised by the Vendor that it has no present intention to further place down the shares of the Company held by it after completion of the Placing.

The Company does not expect that the Placing will have any adverse effect on the operations of the Company and its subsidiaries.

As the Placing may or may not proceed and the Placing Shares may or may not be placed in full, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the board of
SoftMedx Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 7 May 2026

As at the date of this announcement, the board of directors comprises Mr. Lin Pinzhuo as executive director; and Mr. Ngok Ho Wai, Ms. Tang Cuihuen and Mr. Yiu Chun Wing as independent non-executive directors.