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SoftMedx Healthcare Limited

京玖醫療健康有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

COMPLETION OF ISSUE OF SHARES UNDER SPECIFIC MANDATE

Reference is made to the circular of the Company dated 10 March 2026 relating to the issue of Scheme Shares under specific mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as those defined in the circular.

COMPLETION OF ISSUE OF SCHEME SHARES

The Company announces that the conditions precedent to the issue of Scheme Shares have been fulfilled and completion of the issue of Scheme Shares took place on 1 April 2026.

Set out below are the shareholding structures of the Company immediately before and after the allotment and issue of the Scheme Shares:

	Immediately prior to issue of Scheme Shares		Immediately after issue of Scheme Shares	
	<i>Number of shares</i>	<i>%</i>	<i>Number of shares</i>	<i>%</i>
Multi Omniverse Group Limited	1,593,000,000	74.9%	1,593,000,000	74.4%
<u>Public Shareholders</u>				
Trustee	-	-	16,301,841	0.76%
Other public shareholders	533,036,828	25.1%	533,036,828	24.9%
Total	<u>2,126,036,828</u>	<u>100%</u>	<u>2,142,338,669</u>	<u>100%</u>

For and on behalf of the board of
SoftMedx Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 1 April 2026

As at the date of this announcement, the board of directors comprises Mr. Lin Pinzhao as executive Director; and Mr. Ngok Ho Wai, Ms. Tang Cuihuen and Mr. Yiu Chun Wing as independent non-executive directors.