日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wah Yan Healthcare Limited
Date Submitted	04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :64	18 Descrip	otion :	Wah Yan Hea	alth
		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pred	ceding month			
Increase/(decrease)		_		
Balance at close of the	month			
(2) Stock code : <u>N/</u>	/ADescrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pred	ceding month			
Increase/(decrease)				
1				

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A	
			No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital (State currency)
Balance at close of	precedin	g month		. <u> </u>	
Increase/(decrease)	_			
Balance at close of	the mont	h			

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Descrip		ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedin	g month			
Increase/(decrease))	_			
Balance at close of	the mont	h _			

Total authorised share capital at the end of the month (HK\$):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	326,036,828	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	326,036,828	N/A	N/A	N/A

III.	Details	of	Movements	in	Issued	Share	Capital
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Particulars of	Option Schemes of	me issuer)			
share option					No. of new shares
scheme					of issuer which
including AGM	Movement dur	ring the month		No. of new shares	may be issued
approval date	Movement dur	ing the month		of issuer issued	pursuant thereto
(dd/mm/yyyy) and				during the month	as at close of the
class of shares				pursuant thereto	month
issuable Grant	ted Exercised	Cancelled	Lapsed	•	
1.Share Option					
Scheme -					
Exercise Price of					
HK\$44.6					
(30/10/2001)					
Ordinary shares N/A	A N/A	N/A	370,533	N/A	-
(Note 1)					
2.Share Option					
Scheme -					
Exercise Price of					
HK\$0.396					
<u>(12/6/2014)</u>	A NI/A	N1/A	N1/A	N1/A	07 004 050
Ordinary shares N/A	A N/A	N/A	N/A	N/A	27,061,052
(Note 1)					
3.Share Option					
Scheme -					
Exercise Price of					
HK\$0.42					
(12/6/2014)					
Ordinary shares N/A	A N/A	N/A	N/A	N/A	2,608,294
(Note 1)					2,000,201
(
		Total A. (Orc	dinary shares)	N/A	
			rence shares)		
		-	(Other class)	N/A	
Total funds raised during the	month from exercis	е			
of options (HK\$)			N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche Two Warants	_					
		67 500 000 00	NIL	67 500 000 00	NIII	7 006 080
(09/03/2019) Stock code (if listed)	<u> </u>	67,500,000.00 Unlisted		67,500,000.00	NIL	7,226,980
Class of shares issuable (Note 1)		Ordinary				
Subscription price		Ordinary HK\$9.34				
EGM approval date (if applicable) (dd/mm/yyyy)		(11/01/2014)				
<u>2.</u>	 - -	(
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
<u>3.</u>	_	· · · ·				
	_					
	<u> </u>				<u> </u>	
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
<u>4</u> .		/				
	-					
	<u> </u>				<u> </u>	
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			<u>.</u>			
(if applicable) (dd/mm/yyyy)		(/ /)				
		Т	otal B. (0	Ordinary shares)	N/A	
			· ·	eference shares)	N/A	
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)						
<u>3.</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	-

Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)	N/A	N/A
2.		
Ordinary shares (Note 1)	N/A	N/A
3.		
	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note						
6.	Repurchase of shares	1) Cancellation date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable <i>(Note 1)</i>						
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Lam Sung Him, Gaston
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.