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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wah Yan Healthcare Limited
Date Submitted	06/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code :	648	Descrip	otion	:	Wah Yan Hea	alth
			No.	. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding	g month				
Increase/(decrease)						
Balance at close of t	the month	1				
(2) Stock code :	N/A	Descrip	otion	:	N/A	
			No.	. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	g month				
Increase/(decrease)						
Balance at close of t	the month	٦				

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A	
			No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital (State currency)
Balance at close of	precedin	g month		. <u> </u>	
Increase/(decrease)	_			
Balance at close of	the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedin	g month			
Increase/(decrease))	_			
Balance at close of	the mont	h _			

Total authorised share capital at the end of the month (HK\$):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	326,036,828	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	326,036,828	N/A	N/A	N/A

III.	Details	of	Movements	in	Issued	Share	Capital
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Share Options (under	i Share Optio	n Schemes of	ine issuer)			
Particulars of						No of now oborroo
share option						No. of new shares
scheme					No of now obores	of issuer which
including AGM		Movement duri	ing the month		No. of new shares	may be issued
approval date (dd/mm/yyyy) and					of issuer issued	pursuant thereto as at close of the
class of shares					during the month pursuant thereto	month
issuable	Granted	Exercised	Cancelled	Lopod	pursuant mereto	monun
1.Share Option	Granieu	Exercised	Cancelleu	Lapsed		
Scheme -						
Exercise Price of						
HK\$44.6						
<u>(30/10/2001)</u>	N1/A	N1/A	NI/A	N1/A	N1/A	270 522
Ordinary shares	N/A	N/A	N/A	N/A	N/A	370,533
(Note 1)						
2.Share Option						
Scheme -						
Exercise Price of						
HK\$0.396						
(12/6/2014)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	27,061,052
(Note 1)	10/7					
3.Share Option						
Scheme -						
Exercise Price of						
HK\$0.42						
(12/6/2014)						
Ordinary shares	N/A	N/A	2,934,331	N/A	N/A	2,608,294
(Note 1)						
			T. (.) A (N 1/A	
			Total A. (Ord		<u>N/A</u>	-
			(Prefer	ence shares) (Other class)	<u> </u>	-
Total funds raised du	ring the mont	h from exercise	e	、 , ,		-
of options (HK\$)				N/A		
1						

Share Options (under Share Option Schemes of the Issuer)

1. Tranche Two Warants (09/03/2019) Stock code (f listed) Class of shares issuable (Mote 1) Subscription price EGM approval date (1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 2. (1/1/01/2014) 3. (1/1/01/2014) 3. (1/1/01/2014) (1/1/01/2014) (1/1/01/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/2014) (2/1/1/1/	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(09/03/2019) Unlisted Class of shares Ordinary issuable (Note 1) Ordinary Stubscription price HK\$9.34 EGM approval date (if applicable) (ad/mm/yyyy) (11/01/2014) 2.	1. Tranche Two Warants	_					
(09/03/2019) Unlisted Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HK\$9.34 EGM approval date (if applicable) (ad/mm/yyyy) (11/01/2014) 2.			67 500 000 00	NIII	67 500 000 00	NIII	7 226 080
issuable (Note 1) Ordinary Subscription price HK\$9.34 EGM approval date (11/01/2014) 2. (11/01/2014) 2. (11/01/2014) 2. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 3. (11/01/2014) 4. (11/01/2014) 5. (11/01/2014) 6. (11/01/2014) 7. (11/01/2014) <t< td=""><td>Stock code (if listed)</td><td><u>_</u></td><td></td><td></td><td>87,500,000.00</td><td></td><td>7,220,900</td></t<>	Stock code (if listed)	<u>_</u>			87,500,000.00		7,220,900
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) HK\$9.34 2. (1/01/2014) 2. (1/01/2014) (////) Stock code (if listed) Class of shares issuable (Note 1) (1/01/2014) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) (///) 3. (///) (///) 3. (///) (///) 3. (///) (///) 3. (///) (///) 3. (///) (///) 4. (///) (///) 4. (///) (///) 5. (///) (///) 4. (///) (///) 5. (///) (///) 4. (///) (///) 5. (///) (///) 6. (///) (///) 7. (///) (///) 4. (///) (///) 5. (///) (///) 6. (///) (///) 6. (Ordinary				
EGM approval date (if applicable) (d/(mm/yyyy) (11/01/2014) 2. (11/01/2014) 2. (11/01/2014) 3. (11/01/2014) (11/01/2014) (11/01/2014) 2. (11/01/2014) (11/01/2014) (11/01/2014) 2. (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01/2014) (11/01	, ,			<u></u>			
2.	EGM approval date (if applicable)						
Stock code (if listed)		-					
issuable (Note 1) Subscription price EGM approval date (1 / 1) 3.	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.							
(if applicable) (dd/mm/yyyy) (/ /) 3.							
(/ /) Stock code (if listed) Class of shares	(if applicable)		(//)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>N/A</u>	<u>3.</u>	_					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>N/A</u>		-					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>N/A</u>	(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4.	Class of shares						
(if applicable) (dd/mm/yyyy) (/ /) 4.	Subscription price						
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	(if applicable)		(/ /)				
Stock code (if listed)		_					
Stock code (if listed)		-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares						
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)		(/ /)				
(Preference shares) N/A	(**************************************						
			Te	· ·			
-					· _		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
(dd/mm/yyyy))						
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- - -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	-

Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)	N/A	N/A
2.		
Ordinary shares (Note 1)	N/A	N/A
3.		
	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements	111133060					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> <pre> Issue and allotment date : (dd/mm/yyyy)</pre>	(/ /)		
			canoney	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)			/			
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					<u> N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u> N/A </u>	<u>N/A</u>
		Class of shares issuable (Note 1)						
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u> N/A </u>	<u>N/A</u>
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		\[N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
Submitted by:	Lam Sung Him, Gaston
Title: (Director, Secr	Company Secretary etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.