日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wah Yan Healthcare Limited
Date Submitted	05/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>648</u> Dese	cription :	Wah Yan Hea	alth
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Dese	cription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Description :		on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedin	g month			
Increase/(decrease	e)	_			
Balance at close of	f the mon	th			

3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Descript		tion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close of	f the mon	th _			
	_				

Total authorised share capital at the end of the month (HK\$):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1) (2) shares		-	shares
Balance at close of preceding month	326,036,828	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	326,036,828	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	·		,			No. of new shares of issuer which
including AGM		Movement dur	ing the month		No. of new shares	
approval date -		Movement dui			 of issuer issued 	pursuant thereto
(dd/mm/yyyy) and					during the month	as at close of the
class of shares					pursuant thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme -						
Exercise Price of						
<u>HK\$44.6</u>						
(30/10/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	370,533
(Note 1)						
2.Share Option						
Scheme -						
Exercise Price of						
HK\$0.396						
(12/6/2014)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	27,061,052
(Note 1)	-					,

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto
3.Share Option Scheme - Exercise Price of HK\$0.42 (12/6/2014) Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	5,542,625
Total funds raised du of options (HK\$)	ring the mont	h from exercis	(Prefe	linary shares) rence shares) (Other class) N/A	N/A	

					No. of new	
					shares of	No. of new
					issuer issued	shares of issuer
					during the	which may be
					month	issued pursuant
Description of warrants	Currency	Nominal value at	Exercised		pursuant	thereto as at
(Date of expiry -	of nominal		during the	Nominal value at	thereto	close of the
dd/mm/yyyy)	value	preceding month	month	close of the month		month
1. Tranche Two Warants	-					
	-					
(00/02/2010)	HK\$	67,500,000.00	NIL	67,500,000.00	NIL	7,226,980
(09/03/2019) Stock code (if listed)		Unlisted				
Class of shares		Uninsted				
issuable (Note 1)		Ordinary				
Subscription price		HK\$9.34				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		(11/01/2014)				
<u>2.</u>	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		(/ /)				
<u>3.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
4.		(' ')	<u> </u>			
	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
(33,1111,1,9,9,9,9,7		/				
		Т		Ordinary shares)	N/A	
			(Pre	eference shares)		
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A
Ordinary shares (Note 1) 3.	N/A	N/A
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

			Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> <pre> Issue and allotment date : (dd/mm/yyyy)</pre>	(/ /)		
			canonay	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note						
6.	Repurchase of shares	1) Cancellation date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable <i>(Note 1)</i>	_					
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

 Share consolidation of every twenty (20) existing ordinary shares of the Company in issue into into one (1) consolidated share became effective on 20 November 2017. Please refer to the circular of the Company dated 1 November 2017 and the Company's announcement dated 17 November 2017

2. Details of the share options and warrants in Section III of this monthly return is prepared on a consolidated basis.

Submitted by: Lam Sung Him, Gaston

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.